STATE OF SOUTH CAROLINA		
COUNTY OF CHARLESTON	IN THE COURT OF COMMON	
	PLEAS	
	NINTH JUDICIAL CIRCUIT	
James C. ("Chris") McNeil and		
Meaghan Poyer,	Civil Action No. 2025-CP-10-05095	
Plaintiffs,	SUPPLEMENTAL	
	MEMORANDUM	
v.	IN SUPPORT OF	
	PLAINTIFFS' OPPOSITION	
SAC 181, LLC,	TO DEFENDANTS' MOTIONS	
Meridian Residential Group, LLC,	AND IN FURTHER SUPPORT	
Adam W. Bayles, individually,	OF SYSTEMIC VALUATION	
Tara Bayles, individually, and MRG	ANOMALIES OF S	
MRG Investing Company LLC	mm m	7
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Defendants.	72	-
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INTRODUCTION: REGARDING CHARLES REALTY COMPANY STOCK VALUATION AND 181 GORDON STREET "FLASH TRANSFER"

Plaintiffs submit this Supplemental Memorandum to place into the immediate Court record newly discovered evidence of a second, systemic valuation discrepancy involving the Altman family's real estate holdings—a pattern made all the more egregious by the revelation that the beneficiary of these schemes, Jonathan S. Altman, serves as a Commissioner on the City of Charleston Homeownership Initiative Commission, a public body sworn to alleviate the very housing insecurity his private enterprise exploits.

This evidence reinforces the pattern identified in Plaintiffs' December 3, 2025 Memorandum: a systematic practice of undervaluing assets in sworn probate filings to avoid taxes, while concealing beneficial ownership to shield against liability—only to assert contradictory high valuations when commercially advantageous.

Specifically, Plaintiffs have uncovered public records demonstrating:

- Public Hypocrisy: While Commissioner Jonathan S. Altman advises the City on affordable housing, his family enterprise systematically devalues assets to minimize tax contributions while using "Flash Transfer" schemes to shield liability for evictions.
- Valuation Fraud: A ~95% unexplained collapse in the reported valuation of "Charles Realty Company, Inc." stock between the 2006 Estate of Edith Altman and the 2020

- Estate of Samuel Altman, despite the company acquiring significant assets during that period.
- 3. A "Flash Transfer" of the subject property (181 Gordon Street) on February 21, 2007, where the property was transferred from the heirs to "SAC 181, LLC" for \$5.00 on the *same day* it was distributed from the estate, confirming the LLC serves as a mere alter ego and liability shield.

I. THE CHARLES REALTY COMPANY VALUATION COLLAPSE

A. Historical Context: Charles Realty Company, Inc. (Formed 1939)

Charles Realty Company, Inc. is a C Corporation organized in 1939, serving as a primary holding entity for the Altman family's real estate interests. While the company has operated for 86 years, the currently available online public deed records from the Charleston County Register begin significantly later (c. 1980s). This temporal gap obscures the full acquisition history of the portfolio, but the available record is sufficient to demonstrate a massive, unexplained devaluation of its stock. [Exhibit E: Charles Realty Company Property List]

B. The Valuation Anomaly (2006 vs. 2020)

- 1. 2006 Valuation (Estate of Edith Altman): In the Inventory and Appraisement for the Estate of Edith Tesler Altman (Case No. 2006-ES-10-000711), sworn to by Co-Personal Representatives Samuel H. Altman and Charles S. Altman, the stock was valued at \$30,000.00 per share. [Exhibit A Estate of Edith Tesler Altman Inventory and Appraisement (2006)]
- 2. 2020 Valuation (Estate of Samuel Altman): In the Inventory and Appraisement for the Estate of Samuel H. Altman (Case No. 2020-ES-10-01918), sworn to by Personal Representative Jonathan S. Altman, the same stock was valued at approximately \$1,392.00 per share. [Exhibit B Estate of Samuel H. Altman Inventory and Appraisement (2020)]
- 3. The Implication: This represents a ~95% devaluation despite asset acquisitions during Charleston's historic real estate boom (2006-2020). This collapse defies economic reality absent deliberate undervaluation for tax avoidance. It suggests a systemic practice of valuation arbitrage: suppressing values in sworn court filings to minimize tax liability, while leveraging the actual market value of the assets (like 181 Gordon St) for commercial rent generation.

II. THE "FLASH TRANSFER" AND SHAM SUBSIDIARY STRUCTURE

A. The Mechanism of Concealment

Public records reveal precisely how 181 Gordon Street was moved into its current liability-shielding structure:

- 1. **Step 1**: On **February 21, 2007**, the Estate of Edith Altman distributed the property to heirs Samuel, Charles, and Arlene Altman. [**Exhibit C** Deed of Distribution (Edith Altman Estate to Heirs)]
- 2. Step 2: On that same day, the heirs transferred the property to SAC 181, LLC. [Exhibit D Title to Real Estate (Heirs to SAC 181, LLC "Flash Transfer")]
- 3. Consideration: The transfer price was "\$5.00 and membership interests."

B. Legal Significance

This "Flash Transfer" confirms SAC 181, LLC is not a legitimate, distinct business enterprise. It was created instantly upon inheritance to serve as a **mere instrumentality** of the Altman family. The nominal \$5.00 consideration demonstrates the entity was capitalized as a sham to shield the beneficial owners (the Altmans) from personal liability while maintaining their control.

III. EVIDENCE OF SYSTEMIC COMMINGLING AND SCALE

A. The "SAC 181 OP" Checks: Operational Commingling

New evidence reveals that **SAC 181**, **LLC** (an Altman entity) and **Meridian Residential Group** (a Bayles entity) are operationally indistinguishable, piercing the "arm's length" defense.

- The Evidence: Checks issued to Plaintiffs from "SAC 181 OP" (Operating Account) bear the address 8310 Rivers Ave, North Charleston. [Exhibit F Checks Received from SAC 181 OP (showing Meridian address)]
- The Connection: This is the commercial address associated with Meridian Residential Group (operating location) and MRG Investing Company, LLC (property owner).
- The Conclusion: An Altman-owned asset (SAC 181) is running its treasury operations directly through the Bayles-owned management company's infrastructure. This commingling of funds and identity meets the *Sturkie* standard for disregarding the corporate form. SAC 181 is not a passive client; it is integrated into the Meridian operational machine.

B. The Bee's Ferry Shopping Center: High-Net-Worth Scale

Contrary to any implication of modest holdings, the Altman enterprise operates at an institutional scale.

• The Evidence: Charles S. Altman (Registered Agent for SAC 181) is also the Registered Agent for Bees Ferry Shopping Center, LLC.

- The Asset: Public deeds show this entity acquired the Bees Ferry Shopping Center for \$9,000,000.00 in 2006. [Exhibit G -Bees Ferry Shopping Center Documents (Deed, RA info)]
- Relevance: This proves the "Single Enterprise" controlled by the Altman family (led operationally by Charles S. Altman) manages multi-million dollar commercial portfolios. The sophisticated nature of these holdings makes the failure to manage 181 Gordon Street legally (e.g., the retaliatory eviction, the falsified service) all the more inexcusable. he sophisticated nature of this enterprise makes the alleged violations—including the falsified service and retaliatory eviction—particularly egregious..

IV. THE HYPOCRISY FACTOR: PUBLIC TRUST VS. PRIVATE PROFIT

The "fraud and injustice" prong of the veil-piercing analysis is magnified when the beneficial owners hold positions of public trust regarding the very housing issues they exploit privately.

Jonathan S. Altman, who signed the undervalued probate inventory and benefits from the SAC 181 revenue stream, currently serves as a Commissioner on the City of Charleston Homeownership Initiative Commission.

- **Public Role**: He is appointed to advise the City on creating affordable housing and homeownership opportunities for Charleston families. [**Exhibit L** Homeownership Initiative Committee Documents]
- **Private Conduct**: Simultaneously, his family enterprise systematically devalues assets to avoid taxes (depriving the public fisc) and uses "Flash Transfer" schemes to shield liability while extracting rents that displace long-term residents.

This stark contradiction between public service and private exploitation creates a compelling public interest in piercing the veil. The Court should not allow the corporate form to shield a public official who profits from the very housing insecurity his Commission is sworn to alleviate. [Exhibit H: Homeownership Initiative Committee Documents (Documents Jonathan Altman's Ongoing Involvement in an Affordable Housing Initiative)]

V. ARGUMENT: PIERCING THE VEIL UNDER STURKIE

A. The *Sturkie* Factors are Met

Under *Sturkie v. Sifly*, 280 S.C. 453 (1984), the Court may pierce the LLC veil when there is (1) inadequate capitalization, (2) failure to observe formalities, (3) commingling of funds, and (4) fundamental injustice.

1. **Inadequate Capitalization**: SAC 181 was capitalized with **\$5.00** [Exhibit D - Title to Real Estate (Heirs to SAC 181, LLC - "Flash Transfer")].

- 2. **Commingling**: SAC 181 OP checks use Meridian's address/infrastructure [Exhibit F Checks Received from SAC 181 OP (showing Meridian address)].
- 3. **Injustice**: The entity is used to perpetrate **valuation fraud** (claiming ~\$83k value for probate vs. ~\$1M value for rent) and to shield the beneficial owners from tort liability for their agents' misconduct.

B. The Proper Targets

- Charles S. Altman: As Registered Agent and apparent operational lead for the family enterprise (including SAC 181 and Bees Ferry), he is the nexus of control.
- The Altman Family Enterprise: While Jonathan S. Altman (as beneficiary) may not make day-to-day eviction decisions, he is the beneficiary of the valuation arbitrage and a necessary party to reach the assets of the enterprise. The "Single Enterprise Theory" allows the Court to look past the specific LLC (SAC 181) to the broader family business that directs it.

VI. JUDICIAL ESTOPPEL

Defendants cannot have it both ways. They cannot stand before the Probate Court and swear their assets are worth pennies (to avoid taxes) and then stand before this Court and claim those same assets justify high-end commercial rents and aggressive litigation tactics. **Judicial Estoppel** bars them from asserting a position in this lawsuit (that 181 Gordon is a valuable commercial asset) that is inconsistent with their prior sworn position (that it is a devalued estate remnant). The Court should hold them to their sworn 2020 valuation.

WHEREFORE, Plaintiffs respectfully request the Court:

- 1. Estop Defendants from asserting any valuation of 181 Gordon Street above \$251,000 (the sworn 2020 probate value);
- 2. Apply the doctrine of unclean hands to bar equitable defenses;
- 3. Grant such other relief as the Court deems just.

EXHIBITS ATTACHED:

Exhibit A: Estate of Edith Tesler Altman - Inventory and Appraisement (2006) [New]

Exhibit B: Estate of Samuel H. Altman - Inventory and Appraisement (2020) [Previously filed Dec 3, included here for comparison]

Exhibit C: Deed of Distribution (Edith Altman Estate to Heirs) [New]

Exhibit D: Title to Real Estate (Heirs to SAC 181, LLC - "Flash Transfer") [New]

Exhibit E: Charles Realty Company Property List [New]

Exhibit F: Checks Received from SAC 181 OP (showing Meridian address) [Previously filed Nov 18, included here for comparison]

Exhibit G: Bees Ferry Shopping Center Documents (Deed, RA info) [New]

Exhibit H: Homeownership Initiative Committee Documents (Documents Jonathan Altman's Ongoing Involvement in an Affordable Housing Initiative)
[Previously filed Dec 3, included here for comparison]

Exhibit I: Application for Settlement, Estate of Samuel H. Altman, dated December 30, 2022 (showing Jonathan S. Altman's signature and capacity) [Previously filed Dec 3, included here for comparison]

Respectfully submitted,

Respectfully submitted this 11th day of December, 2025.

James C. ("Chris") McNeil, Pro Se P.O. Box 30386, Charleston, SC 29417 chris@thaut.io

Meaghan Poyer, Pro Se

P.O. Box 30386, Charleston, SC 29417

mcneilandpoyer@gmail.com

EXHIBIT LIST

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EXHIBIT A: ESTATE OF EDITH TESLER ALTMAN - INVENTORY AND APPRAISEMENT (2007)

(Case No. 2006-ES10-000711, Charleston County Probate Court.)

STATE OF SOUTH CAROLINA



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IN THE PROBATE COURT

COUNTY OF: CHARLESTON

INVENTORY AND APPRAISEMENT

IN THE MATTER OF: ESTATE OF EDITH

TESLER ALTMAN

CASE NUMBER: 2006-es10-000711

⊠ ORIGINAL

☐ SUPPLEMENTAL #

	·		
Samuel H. Altman		· · · · · · · · · · · · · · · · · · ·	
Charles S Altman			

Personal Representative (s): _
Decedent's Social Security Number:

Charles S. Altma 253-03-7854

Decedent's Date of Death: April 13, 2006 Domicile at death:

Was there a will? YES NO
Charleston St
(county) (sta

SC (state)

The undersigned, being sworn, states: That the following schedules contain a complete and accurate inventory and appraisement of all real and personal property of this estate so far as the undersigned is informed: that he/she has estimated and/or appraised all listed property at its fair market value, according to the best of his/her knowledge and ability.

SWORN to me this 23rd day of	Signature:	Saul allen
August , 20 06 .	Name:	Samuel H. Altman
· C+ · N ITI	Address:	PO Box 600
Telisia C. Stehns		Charleston, SC 29402-0600
Notary Public for South Carolina	E-Mail:	saltman@dawlegal.com
My Commission Expires: 05-02-2016	Telephone (O):	843-723-9804
	(H):	
Attorney:	Signature	Cheules & Cellen (See
Address:	Name:	Charles S. Altman
	Address:	PO Box 265
E-Mail:		Charleston, SC 29402-0265
Telephone:	E-Mail:	caltman@altmancoker.com
	Telephone (O):	843-853-9907
•	(H):	

For estates of decedents, the gross fair market valuation of all assets, regardless of situs, should be given as of the date of death. List all out-of-state assets on appropriate schedules. A Supplemental Inventory should be utilized for correcting, adjusting or adding to an original inventory. A qualified and disinterested appraiser may be employed to ascertain the value of any asset, the value of which may be subject to reasonable doubt. If an appraiser is employed, his/her name and address should be indicated with the item or items he/she appraised.

Within ninety (90) days following appointment, a copy of the inventory and appraisement shall be sent to each interested person who requests it, and the original inventory filed with the Probate Court.

RECAPITULATION			
The state of the s	Non-Probate		Probate
Schedule A - Real Estate \$		\$	350,000.00
Schedule B - Stocks and Bonds		- •	461,301.92
Schedule C - Notes Due Decedent and Cash			42,394.11
Schedule D - Insurance on Person's Life: Part 1 - Payable to Estate			-0-
Part 2 - Payable to Beneficiary			-0-
Schedule E - Jointly Owned Property			-0-
Schedule F - Other Miscellaneous			10,000.00
Other Assets Payable to Estate			
Schedule G - Transfers during Decedent's life			<u>-0-</u>
Schedule H - Powers of Appointment			-0-
Schedule I - Annuities and Retirement Accounts			-0-
TOTAL GROSS VALUE	\$	863,696.0	<u>3</u>
ENCUMBRANCES	<u>(</u> ,	-(
TOTAL NET WORTH	\$	863,696.0	3_

FORM #350PC (2/2004) 62-3-704, 62-3-706, 62-3-707, 62-3-708, 62-3-1203 Page 1 of 6

NOTE: WHEN COMPLETING THE FOLLOWING SCHEDULES, PLEASE REMEM TO LIST ALL ASSETS, REGARDLESS OF SITUS. ALL OUT-OF-STATE ASSETS MUST BE DISCLOSED.

SCHEDULE A - Real Estate	(All interest in real pro	perty except those	held with right of survivorship)	(If none, so state.)	(For jointly owned	ı
property with right of survivorship	, see schedule E)			•		

n No.	Description (include county and state)	Tax Assessor's Fair Market Value for year of Decedent's Death		Appraised Value of Decedent's Interest
	Home at 181 Gordon St, Chas., SC	283,100.00	350,000.00	350,000.00
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-	HEDULE A	•	\$	
(also enter	under recapitulation, page 1)		•	
CHEDIII	B - Stocks and Bonds (If none, so state.) (Fo	r jointly owned property wi	th right of survivorship s	e schedule F)
CHEDOLE	B - Stocks and Bonds (in none, so state.) (Fo	or joining owned property wi	ti rigitt of survivorsinp, s	se schedule L/
em No.	Description		Face Value	Appraised Value
1	First Financial Holdings (400 shares)		12,681.00	12,680.00
2	SCE&G (23 shares)		902.50	902.50
2	Washington Mutual (5766 shares)		172,319.42	172,319.42
4			275,400.00	275,400.00
4	Charles Realty Co. (9.10 shares)			
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			• •	461,301.9
	HEDULE B		\$	401,301.8
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(If more space is required, insert tax schedules or additional sheets of same size.)

(also enter under recapitulation, page 1)

Part 1 - Life In:	E D - Insurance (If none, so state.) surance Payable to the Estate				
tem No.	Description			<u>.</u>	Value
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OTAL PAF (also enter	RT 1 under recapitulation, page 1)			\$	
art 2 - Life Ins	surance Payable to Beneficiaries				
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em Nọ.	Description	Joint Owner(s)	Percent Includib		Appraised Value of Decedent's Interest
		•	•		
		I	1		

(If more space is required, insert tax schedules or additional sheets of same size.)

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SCHEDULE F - Miscellaneous Personal Property - (tangible personal property, employment bonus or award, interest in a partnership or unincorporated business, articles or collections having either artistic or intrinsic value, etc.) (If none, so state.) (For jointly owned property with right of survivorship, see schedule E.) Value Description Item No. 10.000.00 Clothing, furniture, etc. 1 10,000.00 TOTAL SCHEDULE F (also enter under recapitulation, page 1) NOTE: FOR SCHEDULES G, H, AND I. LIST VALUES ONLY IF PAYABLE TO ESTATE. SCHEDULE G - Transfers During Decedent's Life - Transfers intended to take effect at death. United States Government Bonds "Payable on Death", Trust created by Decedent in which income for life was retained, power to revoke or other incidents of ownership retained, life insurance transfers. Lifetime transfers of real property in which decedent retains a life estate or other incidents of ownership. Did Decedent make any transfers during lifetime as described above? ☐ YES ⊠ NO If "yes" please give date and type of transfer and list total amount payable to estate: (If more space is required, insert additional sheet of same size.)

TOTAL SCHEDULE G

(also enter amounts payable to estate under recapitulation, page 1)

(If more space is required, insert tax schedules or additional sheets of same size.)

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Did Decedent possess a Power of Appointment? YES NO		
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f "yes", please describe and list total amount payable to estate. If more space is required, insert additional sheets of same size.)		10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
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SCHEDULE I - Annuities and retirement (IRA's, 401(k), Etc.)		
Did Decedent own any accounts as described above? YES NO		
If "yes", is the estate designated as the beneficiary of these accounts?		
if "yes", please describe and list total amount payable to estate.		
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(If more space is required, insert tax schedules or additional sheets of same size.)

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EXHIBIT B: ESTATE OF SAMUEL H. ALTMAN - INVENTORY AND APPRAISEMENT (2021)

(Case No. 2020-ES-10-01918),, Charleston County Probate Court.)

EZ FILING

CHARLESTON COUNT			
	Y, SOUTH CAROLINA	ENTORY AND APPR	RAISEMENT
COUNTY OF: CHARLESTON 2020ES1	001918 DORIGINAL		
11/10/202	1 9:98AN AMENDED #		
) (must restate th	e unchanged information i	from the original Inventory)
IN THE MATTER OF:)		
SAMUEL H. ALTMAN) CASE NUMB	ER: 2020-ES-10-019	18
(Decedent))		
File the original Inventory and Appraisement with the A copy shall be sent to each interested person who has market value of all probate assets, regardless of locating continue on additional sheets if necessary. An Amen inventory, and must restate the unchanged information for ascertain the value of any asset. If an appraiser is enappraised.	is demanded it. A Proof of I on (whether in this state or of ded Inventory should be utility the original Inventory. A company of the original Inventory.	Delivery must be filed welsewhere), should be lized for correcting, adjustified and disintereste	with the Count. The gross fair isted as of the date of death. Isting or adding to an original adaptaiser may be employed
	RECAPITULATION		
		Non-Probate	Probate
		(OPTIONAL)	Flobate
Schedule A - Real Estate			\$0.00
Schedule B - Stocks and Bonds			\$ <u>0.00</u>
Schedule C - Notes Due Decedent and Cash		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ <u>38,231.66</u>
Schedule D - Insurance on Decedent's Life - Part 1 - Pa	vable to Estate		\$ <u>0.00</u>
Part 2 - F	Payable to Beneficiary	\$ <u>332,371.87</u>	
Schedule F - Jointly Owned Property	-	\$ <u>818,426.73</u>	
Schedule F - Other Miscellaneous Assets Payable to E	state	*************************	\$ <u>1,841,785.00</u>
Schedule G - Transfers During Decedent's Life		\$ <u>0.00</u>	\$ <u>0.00</u>
Schedule H - Powers of Appointment	************************************	\$ <u>0.00</u>	\$0.00
Schedule I - Annuities and Retirement Accounts		\$ 1,236,569.92	\$ <u>0.00</u>
GROSS VALUE OF PROBATE ESTATE		********************************	\$ <u>1,880,016.66</u>
The undersigned, being sworn, states: That the following probate real and personal property of this estate so far listed property at its fair market value, according to the	as the undersigned is informe	ed; that he/she has esu	ory and appraisement of all mated and/or appraised all
SWORN to before me this day of 20 21	(Cell):	Jonathan S. Alfman 575 King Street, Suite B Charleston, SC 29403 (843) 723-9804 (843) 810-4108 jaltman@derfneraltman	

WHEN COMPLETING THE FOLLOWING SCHEDULES LIST ALL PROBATE ASSETS, REGARDLESS OF LOCATION. ALL OUT-OF-STATE PROBATE ASSETS MUST BE DISCLOSED. NON-PROBATE PROPERTY NEED NOT BE DISCLOSED. SCHEDULE A - REAL ESTATE. List below any real estate in Decedent's name alone or tenants in common (not as joint with right of survivorship or tenants in the entirety). Describe each property by listing its full address, tax map number, deed book and page, and description consistently (for example: house, lot, buildings, acreage). Also list oil/mineral rights and time shares if it is real property. If none, so state. If the property is encumbered, list the full fair market value of the property here and the encumbrance on the Encumbrance Schedule below. (For jointly owned property with right of survivorship, you may list in Schedule E.) Value of Decedent's Fair Market Value % owned Item No. Description interest by Decedent 1 None Tax Map Number: 2 Tax Map Number: 3. Tax Map Number: 0.00 TOTAL SCHEDULE A (also enter under recapitulation, page 1) SCHEDULE B - STOCKS AND BONDS. List below all stocks and bonds in the Decedent's name alone or tenants in common (not as joint with right of survivorship). Identify each type of security and the number of shares. If none, so state. (For jointly owned property with right of survivorship, you may list in Schedule E. Appraised Value Face Value Description Item No. None. 1. 2 3. 0.00 TOTAL SCHEDULE B (also enter under recapitulation, page 1) SCHEDULE C - CASH, BANK ACCOUNTS, NOTES RECEIVABLES. List all bank accounts owned by Decedent alone or as tenants in common (checking, savings, CDs, money market, brokerage, employment bonus, cash award, final paycheck, etc.), cash on hand, notes payable to Decedent, and survival action proceeds. If none, so state. List each separate account type and institution and last two digits of the account. (For jointly owned property with right of survivorship, you may list in Schedule E.) Value Description Item No. \$38,231,66 Pinnacle Bank Account ending in #5576 1 38,231.66 TOTAL SCHEDULE C (also enter under recapitulation, page 1) SCHEDULE D - LIFE INSURANCE (If none, so state.) Part 1 - Life Insurance - List the insurance on the life of the Decedent which is payable to the Estate. Value Item No. Description None.

(If more space is required, insert additional sheets of same size.)

\$

0.00

(also enter under recapitulation, page 1)

TOTAL PART 1

Item No.	Description	1	Beneficiary	Value
1.	Description Brighthouse Financial, New England Life		Susan Altman	Value
	00Y107246-0	c / oney		\$326,121.87
2.	Guardian Life Insurance		Susan Altman	\$6,250.00
3.				
OTAL PAR	RT 2 under recapitulation, page 1)		\$	332,371.87
CHEDULE E Decedent v	:- (OPTIONAL) JOINT WITH RIGHT OF SURV with another with right of survivorship. List ea	IVORSHIP- You may	list below any non-probate type and institution and the	property jointly owned by ast two digits of each
em No.	Description	Joint Owner(s)	Percentage Includible	Value of Decedent's Interest
1.	1632 Marsh Harbor Lane, Mt. Pleasant Tax Map Number: 530-00-00-237		50%	\$737.50
2.	Harbor Financial Group Joint Account ending in 4021	Susan Altman	50%	\$817,689.23
3.				
OTAL SCH	HEDULE E under recapitulation, page 1)		\$	818,426.73
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Appointment :	(If more space is required, insert additional sheets of sa H – POWERS OF APPOINTMENT. List property, both real and personal, over whether testamentary or otherwise, if such property is payable to the Estate. Yeable to the Estate in the "Optional" section below. If none, so state.	which Decedent possesse	ed a Power of ct to such power if
Deparibe as	d list total amount payable to estate:		
The second of th	None.		
1.	Note.		
	describe and list amounts not payable to estate:		
1.	describe and list amounts not payable to obtate.		
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TOTAL S	SCHEDULE H	\$	0.00
(also e	enter under recapitulation, page 1)		
	The same of the sa	w annuition or raticament	accounts owned by
SCHEDULE	- ANNUITIES AND RETIREMENT ACCOUNTS (IRA's, 401(K), etc.). List and payable to the Estate. You may list in the "Optional" section below any account of the section below and account of the section of th	y annumes or remement	ficiary which is not
		courts payable to a bette	noisi y winor is not
payable to the	list total amount payable to estate:		
1.	ist total siriount payable to estate.		
2.			
3.			
	describe and list amounts not payable to estate:		
1.	American Funds 401k Plan ID ending in 4871, Beneficiary Susan	Altman	\$296,525.17
2.	Harbor Financial Account IRA Account ending in 6292, Beneficiary	Susan Altman	\$940,044.75
3.	Tidibol Finditidal Adodulic it a Chicago and Chicago		
3.			/
TOTAL S	CHEDULE I	\$	1,236,569.92
	ter under recepitulation, page 1)	*	
(2130 611	tor and recopitation, page 17		
ENCLIMB	RANCES (e.g., mortgages, liens, judgments, etc., but not general debts of	f the estate). List debts of	of the Decedent
secured by as	ssets on the above Schedules and describe the debt and the specific asset end	cumbered.	
Item No.	Schedule & Item Number Encumbered Thereby	Description & A	mount
item No.	Scriedale a nem rampar Encomposed mores		
1.	None.		
2.	TTOTIC.		***************************************
3.			
<u> </u>			
TOTAL EN	CUMBRANCES	\$	0.00
IOIALEN	IOOMDI (AI 40EO		

(If more space is required, insert additional sheets of same size.)

EXHIBIT C: DEED OF DISTRIBUTION (EDITH ALTMAN ESTATE TO HEIRS)

COMPARTOR PRO2 | 40 FLE ROSE CONTROL FLE ROSE CONTROL X618PG559

STATE OF SOUTH CAROLINA

IA 07 JUN 14 JM 8:57 IN THE PROBATE COURT

COUNTY OF CHARLESTON F

PROBATE COURT CHARLESTON COUNTY **DEED OF DISTRIBUTION**

IN THE MATTER OF THE ESTATE OF EDITH TESLER ALTMAN ★

CASE NUMBER: 2006-ES10-000711

WHEREAS, the decedent died on April 13, 2006; and

WHEREAS, the estate of the decedent is being administered in the Probate Court for Charleston County, South Carolina in Case No. 2006-ES10-000711; and

WHEREAS, the grantees herein are either beneficiaries or heirs at law, as appropriate, of the decedent; and

WHEREAS, the undersigned Co-Personal Representatives are the duly appointed and qualified fiduciaries in this matter; and

NOW, THEREFORE, in accordance with the laws of the State of South Carolina, the Co-Personal Representatives have granted, bargained, sold and released, and by these Presents do grant, bargain, sell and release to:

Samuel H. Altman, Charles S. Altman, and Arlene F. Altman c/o Samuel H. Altman, Post Office Box 600, Charleston, SC 29402

the following described property:

ALL that lot, piece or parcel of land with the buildings thereon, situate, lying and being in the Southeast corner of Gordon Street and Eighth Avenue, in the City of Charleston, County of Charleston, State aforesaid, and known in the present numbering of Gordon Street as No. 181 Gordon.

MEASURING AND CONTAINING in front on Gordon Street Fifty-Two (52) feet six (6) inches and the same on the rear or South line, and One Hundred Five (105) feet in depth on the East and West lines, be the said dimensions more or less.

BUTTING AND BOUNDING to the North on Gordon Street, formerly known as Second Avenue; to the East on other lands of Charles Realty Company, Inc.; to the South on Lots 6 and 7 in Block "M", as delineated on a plat of Wagener Terrace made by Benson and Barbot, Surveyors, dated March 4, 1919, and recorded in Plat Book C, Page 148; to the West on Eighth Avenue.

Form #400PC (1/89)

of 2

EXHIBIT D: TITLE TO REAL ESTATE

(Heirs to SAC 181, LLC - "Flash Transfer")

8K	76	19	PC	23	Q
U11			ıv	L U	

STATE OF SOUTH CAROLINA)	
)	TITLE TO REAL ESTATE
COUNTY OF CHARLESTON)	

KNOW ALL MEN BY THESE PRESENTS, that we, SAMUEL H. ALTMAN, CHARLES S. ALTMAN AND ARLENE F. ALTMAN, Grantors, (the "Grantors"), in the state aforesaid, in consideration of receiving our membership interests in SAC 181, LLC, and the sum of FIVE AND 00/100 DOLLARS (\$5.00), to the Grantors in hand paid at and before the sealing of these presents by SAC 181 LLC, Grantee, (the "Grantee"), the receipt whereof is hereby acknowledged, have granted, bargained sold and released, and by these presents do grant, bargain, sell and release unto the said SAC 181, LLC, its, successors and assigns, the following described real property, to wit:

ALL that lot, piece or parcel of land wit the buildings thereon, situate, lying and being in the Southeast corner of Gordon street and Eighth Avenue, in the City of Charleston, County of Charleston, State aforesaid, and known in the present numbering of Gordon Street as No. 181 Gordon.

MEASURING AND CONTAINING in front on Gordon Street Fifty-Two (52) feet six (6) inches and the same on the rear or South line, and One Hundred Five (105) Feet in depth on the East and West lines, be the said dimensions more or less.

BUTTING AND BOUNDING to the North on Gordon Street, formerly known as Second Avenue; to the East on other lands of Charles Realty Company, Inc.; to the South on Lots 6 and 7, Block "M", as delineated on a plat of Wagener Terrace made by Benson and Barbot, Surveyors, dated March 4, 1919, and recorded in Plat book C, Page 148; to the West on Eighth Avenue.

The said lot of land herein conveyed is known as Lot No. 1 and a part of Lot No. 2 in Block "M", as delineated on a plat of Wagener Terrace made by Benson and Barbot, Surveyors, March 4, 1919, and recorded in the RMC Office for Charleston County in Plat Book C, Page 148.

BEING the same property conveyed to the Grantors by Deed of Distribution from the Estate of Edith T. Altman dated February 21, 2007 and recorded March 9, 2007 in Book X618 at Page 559.

TMS # 463-10-04-065

Grantee's address: c/o Charles S. Altman

18 Lavington Road Charleston, SC 29407 TOGETHER with all and Singular the Rights, Members, Hereditaments and Appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the said Premises before mentioned unto the grantee herein above named and its successors and assigns forever.

AND THE GRANTORS do hereby bind the Grantors and the Grantors' heirs, successors, executors and administrators to warrant and forever defend all and singular the said premises unto the Grantee herein above named, and the Grantee's heirs, successors and assigns against the Grantors and the Grantors' heirs, successors and assigns and against every person whomsoever lawfully claiming or to claim the same or any part hereof.

WITNESS my hand and seal this 21 day of February, 2007.

Signed, Sealed and Delivered in the Presence of:

WLENESS "

WITNESS

SAMUEL H. ALTMAN

CHARLES S. ALTMAN

WITNESS

WITNESS

ARIENEE ALTMAN

STATE OF SOUTH CAROLINA)	
)	ACKNOWLEDGMENT
COUNTY OF CHARLESTON)	

BEFORE ME personally appeared, Samuel H. Altman and Charles S. Altman, to me well known to be the persons described in and who executed the within instrument, and they acknowledged to and before me, an officer duly authorized in the state and county aforesaid to take acknowledgments, that they executed said instrument for the purposes therein expressed therein.

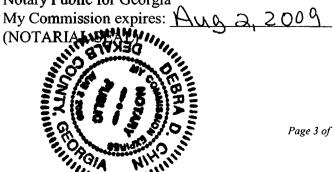
WITNESS my hand and official seal this 21 day of February, 2007.

Notary Public for South Carolina My Commission expires: (NOTARIAL SEAL) STATE OF GEORGIA **ACKNOWLEDGMENT** COUNTY OF Dekalb

BEFORE ME personally appeared, Arlene F. Altman, to me well known to be the persons described in and who executed the within instrument, and they acknowledged to and before me, an officer duly authorized in the state and county aforesaid to take acknowledgments, that they executed said instrument for the purposes therein expressed therein.

WITNESS my hand and official seal this 215 day of February, 2007.

Notary Public for Georgia



PERSONALLY appeared before me the undersigned, who being duly sworn, deposes and says:

1.	I have read the information on this Affidavit and I understand such information.
2.	The property is being transferred by Samuel H. Altman, Charles S. Altman and Arlene F. Altman, to SAC 181, LLC ON February 21, 2007.
3. Chec	ck one of the following: The DEED is (check one)
(a) (b)	subject to the deed recording fee as a transfer for consideration paid or to be paid in money or money's worth.
. ,	(If exempt, please skip items 4-6, and go to item 7 of this affidavit.)
4. (a)	Check one of the following if either item 3(a) or item 3(b) above has been checked.(check one) The fee is computed on the consideration paid or to be paid in money or money's worth in the amount of \$
(b)	The fee is computed on the fair market value of the realty which is \$
(c)	The fee is computed on the fair market value of the realty as established for property tax purposes which is \$.
5.	Check YES or NO_X_ to the following: A lien or encumbrance existed on the land, tenement, or realty before the transfer and remained on the land, tenement, or realty after the transfer. If "YES," the amount of the outstanding balance of this lien or encumbrance is \$
6.	The DEED Recording Fee is computed as follows:
	(a) the amount listed in item 4 above (b) the amount listed in item 5 above (no amount place zero)
	(o)
	(c) Subtract Line 6(b) from Line 6(a) and place the result.
7.	As required by Code Section 12-24-70, I state that I am a responsible person who was connected with the transaction as: Legal Representative for Grantor.
8.	I understand that a person required to furnish this affidavit who wilfully furnishes a false or fraudulent affidavit is guilty of a misdemeanor and, upon conviction, must be fined not more than one thousand dollars or imprisoned not more than one year, or both. Grantor, Grantee, or Legal Representative
	connected with this transaction
	before me this 21
day of F	ehruary, 2007.
1a	w/X/sedd
Notary P	ublic for SOUTH CAROLINA
iviy Com	mission Expires: 2/15/2012

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NOTE: This page MUST remain with the original document



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March 28, 2007 11:19:23 AM

Z619PG239

Charlie Lybrand, Register

Filed By:	Charles Lybraid, Register Charleston County, SC
Altman & Coker LLC	Number of Pages: AMOUN
	5 DESCRIPTION
PO Box 265	Recording Fee \$ 10.0
Charleston SC 29402	State Fee <exempt></exempt>
	County Fee <exempt></exempt>
HECEIVED FROM RMC	RIFIED BY ASSESSOR Postage
MAR 2007 REP_	TOTAL \$ 10.0
PEGCY A. MOSELEY CHARLESTON COUNTY AUDITOR	MAR 3 0 2007
L	B - ECP

DO NOT STAMP BELOW THIS LINE

EXHIBIT E: CHARLES REALTY COMPANY PROPERTY LIST





Search Criteria

DM-Name_MIK Search Results

Click on a Column Header to sort Ascending and click again for Descending

Show 100 \	✓ entr	ies							
Descript ion 1 (Area, Sub, Phs, Sec, Lot, Blk, Tct)	Bo ok Nu mb er	Pa ge Nu mb er	Sat Bo ok- Pa ge	Last Nam e / Firm Nam e	First Nam e / Firm Nam e	D & M	Re co rd Da te	Ins tru me nt 1	NAVIGATION
BUCKFIELD LTS 15 & 67	R270	215		CHARLES REALTY COMPANY INC		D	06/20/1 996	CON	View Keywords Related Docs
BUCKFIELD LTS 15 & 67	R270	492	0654-866	CHARLES REALTY COMPANY INC		М	06/20/1 996	MTG	View Keywords Related Docs
BUCKFIELD LT 13	Z255	234		CHARLES REALTY COMPANY INC		D	06/02/1 995	CON	View Keywords Related Docs
BUCKFIELD LT 13	Z255	657		CHARLES REALTY COMPANY INC		М	06/02/1 995	MTG	View Keywords Related Docs
BUCKFIELD LT 14	P254	404		CHARLES REALTY COMPANY INC		D	04/21/1 995	CON	View Keywords Related Docs
BUCKFIELD LT 14	P254	609	W492- 718	CHARLES REALTY COMPANY INC		M	04/21/1 995	MTG	View Keywords Related Docs
CANNON ST NS NO 50	X237	497		CHARLES REALTY COMPANY	-	D	01/21/1 994	CORR/CO N	View Keywords Related Docs
CANNON ST NS NO 50	0232	047		CHARLES REALTY COMPANY	-	D	09/29/1 993	CON	View Keywords Related Docs



Sub, Phs, Sec, Lot, Blk, Tct)	ok Nu mb er	ge Nu mb er	Bo ok- Pa ge	e / Firm Nam e	e / Firm Nam e	D & M	co rd Da te	tru me nt 1	NAVIGATION
LYNWOOD LT 3 BLK J	A118	151		CHARLES REALTY A PARTNER	SHIP	D	01/12/1 979	CON	View Keywords Related Docs
LYNWOOD LT 2 BLK J	K118	125		CHARLES REALTY A PARTNER	SHIP	D	02/26/1 979	CON	View Keywords Related Docs
WAKENDAW LAKES LT 2 BLKE	0114	070	F116-409	CHARLES REALTY	-	М	01/03/1 978	MTG/AS GT	View Keywords Related Docs
WAKENDAW LAKES LT 2 BLKE	0114	124		CHARLES REALTY	-	D	01/03/1 978	CON&LIE N	View Keywords Related Docs
LYNWOOD LT 3 BLK J	V114	010	V115- 245	CHARLES REALTY A PARTNER	SHIP	М	01/27/1 978	MTG	View Keywords Related Docs
LYNWOOD LT 2 BLK J	V114	011	P116- 061	CHARLES REALTY A PARTNER	SHIP	М	01/27/1 978	MTG	View Keywords Related Docs
LYNWOOD LT 2 BLK J	V114	012	K118- 232	CHARLES REALTY A PARTNER	SHIP	М	01/27/1 978	MTG	View Keywords Related Docs
LYNWOOD LT 3 BLK J	V114	013	A118- 234	CHARLES REALTY A PARTNER	SHIP	М	01/27/1 978	MTG	View Keywords Related Docs
LYNWOOD LTS 2 & 3 BLK J	V114	101		CHARLES REALTY A PARTNER	SHIP	D	01/27/1 978	CON	View Keywords Related Docs
WAKEDNDAW LAKES LT 3 BLK E	W114	326		CHARLES REALTY	-	D	02/07/1 978	CON&LIE N	View Keywords Related Docs
CENTERVILLE SEC D LT 46	Y116	004		CHARLES REALTY A PARTNER	SHIP	D	09/08/1 978	CON	View Keywords Related Docs
KING ST WS NOS 577,577 1/2,579,CANN ON ST #10 ETC	G137	012		CHARLES REALTY COMPANY I	NC	D	05/18/1 984	CON	View Keywords Related Docs
HAYNE ST NO 37 & MARKETST NO 100	G137	024		CHARLES REALTY COMPANY I	NC	D	05/18/1 984	CON	View Keywords Related Docs
WAGENER TERR LT B BLK M	G127	064		CHARLES REALTY COMPANY I	NC	D	12/09/1 981	CON	View Keywords Related Docs



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ST PHILIP ST ES NOS 174& 176	F294	614		CHARLES REALTY COMPANY I	NC	D	12/10/1 997	CON	View Keywords Related Docs
ST PHILIP ST 15' STRIP ETC	G294	720		CHARLES REALTY COMPANY I	NC	D	12/10/1 997	ESMT/A GMT	View Keywords Related Docs
ST PHILIP ST 15' STRIP ETC	G294	720		CHARLES REALTY COMPANY I	NC	D	12/10/1 997	ESMT/A GMT	View Keywords Related Docs
ST PHILIP ST 15' STRIP ETC	G294	720		CHARLES REALTY COMPANY I	NC	D	12/10/1 997	ESMT/A GMT	View Keywords Related Docs
ST PHILIP ST 15' STRIP ETC	G294	720		CHARLES REALTY COMPANY I	NC	D	12/10/1 997	ESMT/A GMT	View Keywords Related Docs
SCANLONVILL E TCT B-2	L297	519		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	CON	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140 ETC & PP	M297	353	0240-048	CHARLES REALTY COMPANY I	NC	М	02/18/1 998	SEC/AG MT	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140	N297	800		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	ASGT/ET C	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140	N297	905		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	SUB NON-	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140	N297	905		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	SUB NON-	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140	N297	905		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	SUB NON-	View Keywords Related Docs
SCANLONVILL E TCT B-2 P/B BP PG 140	N297	905		CHARLES REALTY COMPANY I	NC	D	02/18/1 998	SUB NON-	View Keywords Related Docs
WOLFE ST #39	J303	828		CHARLES REALTY COMPANY I	NC	D	05/26/1 998	CON	View Keywords Related Docs
WAGENER TERR LTS A & C BLK M	J344	657	0615-816	CHARLES REALTY CO INC	-	М	03/22/2 000	MTG	View Keywords Related Docs



Sub, Phs, Sec, Lot, Blk, Tct)	ok Nu mb er	ge Nu mb er	Bo ok- Pa ge	e / Firm Nam e	e / Firm Nam e	D & M	co rd Da te	tru me nt 1	NAVIGATION
AMERICA ST #74	T351	698		CHARLES REALTY COMPANY I	NC	D	07/24/2 000	CON	View Keywords Related Docs
CHICORA PL LT 61 BLK L	L365	562		CHARLES REALTY COMPANY I	NC	D	03/06/2 001	CON	View Keywords Related Docs
ROMNEY ST SS LT 1	B422	595		CHARLES REALTY COMPANY I	NC	D	10/16/2 002	CON	View Keywords Related Docs
ROMNEY ST SS LT 1	D422	740	Z601-101	CHARLES REALTY COMPANY I	NC	М	10/16/2 002	MTG	View Keywords Related Docs
CANNON ST NS #10 & KINGST WS #'S 573-575	H651	658	0725-871	CHARLES REALTY COMPANY I	NC	М	02/15/2 008	MTG	View Keywords Related Docs
CANNON ST NO 10 & KING ST NOS 573- 575	J651	645	0725-876	CHARLES REALTY COMPANY I	NC	D	02/15/2 008	ASGT/ET C	View Keywords Related Docs
KING ST 557- 559 ETC	L655	420		CHARLES REALTY COMPANY I	NC	D	04/01/2 008	WARRAN TY	View Keywords Related Docs
SCANLONVILL E TCT B-2 OFTCT B P/B BP-140	0106	405		CHARLES REALTY COMPANY I	NC	D	02/09/2 010	MEMO/L EAS	View Keywords Related Docs
SCANLONVILL E TCT B-2 OFTCT B P/B BP-140	0136	884		CHARLES REALTY COMPANY I	NC	D	08/04/2 010	AMEN	View Keywords Related Docs
RD/RT JOHNNIE DODDS BLVD	0165	921		CHARLES REALTY COMPANY I	NC	D	01/12/2 011	CON/EX H	View Keywords Related Docs
KING ST NOS 573-575	0214	263	0313-532	CHARLES REALTY COMPANY I	NC	D	10/27/2 011	MECH/LI EN	View Keywords Related Docs
KING & CANNON STS NW COR NO 573-575	0223	009		CHARLES REALTY COMPANY I	NC A SOUTH CARO	D	12/15/2 011	LEAS	View Keywords Related Docs
AMHERST ST NS NOS 22- 24(REAR)	0258	465		CHARLES REALTY COMPANY I	NC	D	06/15/2 012	WARRAN TY	View Keywords Related Docs
KING ST NOS 579,577 & 577 1/2	0552	252		CHARLES REALTY COMPANY INC		D	05/09/2 016	PROJ/CO MM	View Keywords Related Docs



Sub, Phs, Sec, Lot, Blk, Tct)	ok Nu mb er	ge Nu mb er	Bo ok- Pa ge	e / Firm Nam e	e / Firm Nam e	D & M	co rd Da te	tru me nt 1	NAVIGATION
KING & CANNON STS SUNDRY PCLS	0599	722		CHARLES REALTY COMPANY INC		D	11/28/2 016	ASGT/ET C	View Keywords Related Docs
KING & CANNON STS SUNDRY PCLS ETC & PP	0599	719		CHARLES REALTY COMPANY INC		М	11/28/2 016	MTG	View Keywords Related Docs
KING ST 0.26 ACS	0710	949		CHARLES REALTY COMPANY INC		D	04/12/2 018	R/W GRANT	View Keywords Related Docs

Showing 1 to 53 of 53 entries

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Tax Exemptions Info

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EMPLOYEE RESOURCES

EXHIBIT F: CHECKS RECEIVED FROM SAC 181 OP

(showing Meridian address)

SAC 181_OP Syndrus 1148 Broadway Countain, SA 31501

Date: 06/26/2025

Pay to the JAMES MCNEL START OF THE SHOULD NOT THOUSAND, ONE HUNDRED FORTY TWO AND 50/100 DOLLARS

\$1,142.50

"10 28" |

06064

9071

Date: 08/05/2025 Check 91025 Account: SAC 151_OF Pay his: James McMall

1028

Pers	CHE	Printers.	Description	Cannon
181 Gordon - 181 Gordon St Charleston			James McNet, 121 Gordon M.	1,142,50
				1,142.50

SAC 181_OP 8310 Rivers Ave Suite B North Chameston, SC 29406

SAC 181_OP Synovus 1145 Broadway Columbus, GA 31901 1027

Date: 08/28/2025

Pay to the MEAGHAN POYER order of This amount ONE THOUSAND, ONE HUNDRED FORTY-TWO AND 50/100 DOLLARS

\$1,142.50

Meaghan Poyer 181 Gordon St Charleston, SC 29403

1.1055h

DEOBI

90?1

Bete: 00/25/2025 Check \$1027 Account: SAC 181_CP Pay Nr. Weighen Poyer

JEMO .

1027

Frank	1 Com	(Batarenge)	CHICKETO	Month
181 Gordon - 181 Gordon St Charleston			Deposit Raturd	1,142.50
				1,342.50

EXHIBIT G: BEES FERRY SHOPPING CENTER DOCUMENTS

(Deed, RA info)

South Carolina Secretary of State Mark Hammond Business Entities Online File, Search, and Retrieve Documents Electronically

In partnership with **SC**.G**.**3V



⊕ Log In

BEES FERRY SHOPPING CENTER, LLC

Corporate Information Entity Id 00819908 Entity Type Limited Liability Company Status Good Standing Domestic/Foreign Domestic Incorporated State South Carolina Registered Agent

Important Dates Effective Date 10/13/2006 Expiration Date N/A Term End Date N/A Dissolved Date N/A

Agent CHARLES S. ALTMAN

Address 575 KING STREET STE A
CHARLESTON, South Carolina 29403





Official Documents On File

Filing Type	Filing Date		
Change of Agent or Office	10/10/2008		
Organization	10/13/2006		

Back

For filing questions please contact us at **803-734-2158**<u>Download Adobe Reader</u>

Copyright © 2025 State of South Carolina South Carolina Secretary of State Prepared By: Womble Carlyle Sandridge & Rice, PLLC, 550 S. Main Street, Suite 400, Greenville, SC 29601

Grantee's Mailing Address: POBOX 518 Cedar Grove, NJ 07009

STATE OF SOUTH CAROLINA)

LIMITED WARRANTY DEED

COUNTY OF CHARLESTON)

KNOW ALL MEN BY THESE PRESENTS that H & H PROPERTIES I, LLC, a/k/a H & H PROPERTIES I, L.L.C., a South Carolina limited liability company, as Grantor, in consideration of Nine Million and 00/100 Dollars ((\$9,000,000.00), the receipt of which is hereby acknowledged, has granted, bargained, sold and released, and by these presents grants, bargains, sells, and releases unto BEES FERRY SHOPPING CENTER, LLC, a South Carolina limited liability company, as Grantee, its successors and assigns forever, the following parcel of real property:

ALL THAT CERTAIN piece, parcel or tract of land, with improvements, buildings, and structures thereon, situate, lying, and being in the City of Charleston, County of Charleston, State of South Carolina near the intersection of Bees Ferry Road and Ashley River Road, South Carolina Highway 61, being shown as 7.971 acre tract of land identified as "Tract 3" on plat entitled "Plat of the Subdivision and Adjustment of Property Lines to Create Tracts 1 Through 5 Prepared for H & H Properties I, LLC" prepared by Thomas and Hutton Engineering Co. dated December 21, 1999, and recorded in the RMC Office for Charleston County on February 4, 2000 in Plat Book ED at page 782, and more particularly described on Exhibit "A" attached hereto and incorporated herein by this reference.

TOGETHER with all and singular the rights, members, hereditaments and appurtenances to the above described premises belonging and in any wise incident or appertaining.

TO HAVE AND TO HOLD all and singular the premises beforementioned unto the said Grantee, its successors and assigns forever.

AND THE GRANTOR does hereby bind the Grantor and the Grantor's successors and assigns to warrant and forever defend all and singular the said premises unto the said Grantee, its successors and assigns, against the Grantor and the Grantor's successors and assigns, but not otherwise.

TMS# 356-00-00-012

of October, 2006.	ator has hereto set its hand and seal this 16 day
Signed, Sealed And Delivered In the Presence of:	H & H PROPERTIES I, LLC, a/k/a H & H PROPERTIES I, L.L.C., a South Carolina limited liability company
W Lindon But	By: Thomas A. Hamilton, Member (SEAL)
Jary & Buddle	By: David F. Haygood, Member (SEAL)
STATE OF SOUTH CAROLINA) COUNTY OF GREENVILLE)	ACKNOWLEDGMENT
aforesaid, certify that Thomas A. Hamilton	a Notary Public in and for the County and State is, member of H & H Properties I, LLC a/k/a H & H appeared before me this day and acknowledged the half of the Grantor.
WITNESS my hand and official stan	np or seal this //day of October, 2006.
	Notary Public for South Carolina My Commission Expires: 8-15-07
STATE OF SOUTH CAROLINA) COUNTY OF CHARLESTON)	ACKNOWLEDGMENT
I, <u>Carol A Brddle</u> , a aforesaid, certify that David F. Haygood, a Properties I, L.L.C., the Grantor, personally execution of the foregoing instrument on believes.	A Notary Public in and for the County and State member of H & H Properties I, LLC a/k/a H & H appeared before me this day and acknowledged the half of the Grantor.
WITNESS my hand and official stam	np or seal this 18 day of October, 2006.
	Notary Public for South Carolina My Commission Expires: 8/15/2012

EXHIBIT A

Legal Description Tract 3

ALL THAT CERTAIN piece, parcel, or tract of land, with improvements, buildings, and structures thereon, situate, lying and being in the City of Charleston, County of Charleston, State of South Carolina, being shown as 7.971 acre tract of land identified as "Tract 3" on plat entitled "Plat of the Subdivision and Adjustment of Property Lines to Create Tracts 1 Through 5 Prepared for H & H Properties I, LLC" prepared by Thomas and Hutton Engineering Co. dated December 21, 1999, and recorded in the RMC Office for Charleston County on February 4, 2000 in Plat Book ED at page 782, and having the following metes and bounds to wit:

Commencing at a #5 iron rebar at the southeastern intersection of the rights-of- way of Ashley River Road (SC Highway 61) and Bees Ferry Road,, thence westerly along the southern right-ofway of Bees Ferry Road a distance of 291.79 feet to a new iron pin being the True Point of Beginning; thence easterly along the common line with Tract 1, S 44-45-31 W a distance of 265.74 feet to a new iron pin; thence easterly along the common line with Tract 1, N. 45-14-29 E a distance of 152.61 feet to a new iron pin; thence northerly along the common line with Tract 1, N 20-25-09 E a distance of 14.40 feet to a new iron pin; thence easterly along the common line with Tract 1, N 44-46-34 E a distance of 69.65 feet to a new iron pin; thence northerly along the common line with Tract 1, N 45-13-26 W a distance of 22.00 feet to a new iron pin; thence easterly along the common line with Tract 1, N 44-46-34 E a distance of 31.56 feet to a new iron pin; thence southerly along the right-of-way of Ashley River Road, S 41-22-20 E a distance of 46.50 feet to a new iron pin; thence southerly along the right-of-way of Ashley River Road, S 36-26-16 E a distance of 20.68 feet to a new iron pin; thence westerly along the common line with Tract 2, S 45-22-32 W a distance of 282.62 feet to a new iron pin; thence southerly along the common line with Tract 2, S 44-30-16 E a distance of 465.07 feet to a new iron pin; thence westerly along the common line with Tract 2, S 48-06-17 W a distance of 384.05 feet to a new iron pin; thence northerly along the common line of Tract 4, N 35-46-07 W a distance of 78.62 feet to a new iron pin; thence westerly along the common line with Tract 4, N 68-43-28 W a distance of 194.39 feet to a new iron pin; thence N 45-13-26 W a distance of 489.81 feet to a new iron pin; thence northerly along the right-of-way of Bees Ferry Road, N 44-46-34 E a distance of 477.95 feet to a Point of Beginning.

This being a portion of the same property conveyed to the Mortgagor herein by deed of Greenville Bees Ferry Limited Partnership dated January 26, 2000 and recorded in Book R-342, Page 117; by deed of Trustees of St. Phillips A.M.E. Church, a/k/a Trustees of St. Phillips A.M.E. Church dated January 31, 2000 and recorded in Book R-342, Page 238; by deed of Saundra Pittman, Frank Pittman, Carroll Pittman Tabler and Kenny Pittman dated February 2, 2000 and recorded in Book R-342, Page 274; by deed of Corine Pettiford dated January 30, 2000 and recorded in Book R-342, Page 270; by deed of Oscar C. Leach, Jr., dated February 2, 2000 and recorded in Book R-342, Page 220; by deed of Jay F. Leach, dated February 1, 2000 and recorded in Book R-342, Page 216; by deed of Maggie Gibson Jenkins, Benjamin Gibson, Albertha Gibson Patrick, Marie Idella Gibson, Arthur Lee Gibson, Anna Lee Gibson, Lillie Mae Gibson Wilson, Willie Gibson, Craig Gibson, Charles E. Gibson, Valerie Gibson, Abraham

McKinnon, Melazina Jones, Patrina McKinnon and Nathan McKinnon dated February 8, 2000 and recorded in Book R-342, Page 166; by deed of Ernestine W. Gibson dated February 15, 2000 and recorded in Book R-342, Page 102; by deed of Jessie Mae Robinson dated February 11, 2000 and recorded in Book R-342, Page 303; and by deed of Tonya T. Pittman, a/k/a Tonya Pittman dated February 11, 2000 and recorded in Book R-342, Page 284 in the RMC Office for Charleston County, South Carolina.

Charleston County Tax Map No. 356-00-00-012.

STATE OF SOUTH CAROLINA

AFFIDAVIT

COUNTY OF CHARLESTON

PERSONALLY appeared before me the undersigned, who being duly sworn, deposes and says:

- 1. I have read the information on this Affidavit and I understand such information.
- 2. The property is being transferred by H & H Properties I, LLC to Bees Ferry Shopping Center, LLC on October 19, 2006.

3. Ch	neck one of the following: The DEED is check one					
	X_ subject to the deed recording fee as a transfer for consideration paid or to be paid in mor					
(b)	subject to the deed recording fee as a transfer between a corporation, a partnership, or other entity and a stockholder, partner, or owner of the entity, or is a transfer to a trust or as distribution to a trust beneficiary.					
(c)	EXEMPT from the deed recording fee because (exemption#). (Explanation is					
	(If exempt, please skip items 4-6, and go to item 7 of this affidavit.)					
4.	Check one of the following if either item 3(a) or item 3(b) above has been checked.					
(a)	The fee is computed on the consideration paid or to be paid in money or money's worth in the amount of \$9,000.000.00					
(b)	The fee is computed on the fair market value of the realty which is \$					
(c)	The fee is computed on the fair market value of the realty as established for property tax purposes which is \$					
5.	Check YES_ or NO_X_ to the following: A lien or encumbrance existed on the land, tenement, or realty before the transfer and remained on the land, tenement, or realty after the transfer. If "YES," the amount of the outstanding balance of this lien or encumbrance is \$					
6.	The DEED Recording Fee is computed as follows:					
	(a) \$9,000,000.00 the amount listed in item 4 above					
	(b) 0.00 the amount listed in item 5 above (no amount place zero)					
	(c) \$9,000,000.00 Subtract Line 6(b) from Line 6(a) and place the result.					
7.	As required by Code Section 12-24-70, I state that I am a responsible person who was connected with the transaction as: Legal Representative for Grantor.					
8.	I understand that a person required to furnish this affidavit who wilfully furnishes a false or fraudulent affidavit is guilty of a misdemeanor and, upon conviction, must be fined not more than one thousand dollars or imprisoned not more than one year, or both.					

Grantor, Grantee, or Legal Representative connected with this transaction

Sworn to before me this 16th day of October, 2006.

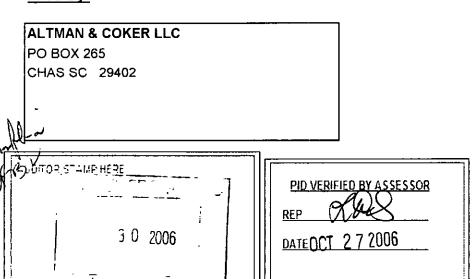
Notary Public for South Carolina My Commission Expires: 08/15/2012

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NOTE: This page MUST remain with the original document



Filed By:



FILED

October 25, 2006

8:52:05 AM

603PG139

Charlie Lybrand, Register Charleston County, SC

AMOUNT

	, 		
DESCRIPTION			
Recording Fee	\$	11.00	
State Fee	\$	23,400.00	
County Fee	\$	9,900.00	
Postage			

TOTAL	\$ 33,311.00

\$ Amount (in thousands): 9000

DRAWER:

B - BJA

DO NOT STAMP BELOW THIS LINE

EXHIBIT H: HOMEOWNERSHIP INITIATIVE COMMITTEE DOCUMENTS

Purpose: Documents Jonathan Altman's Ongoing Involvement in an Affordable Housing Initiative

Key Contents:

- (H1) Page 10 from Charleston, SC City Council minutes October 22, 2024
- (H2) Jonathan Altman's appointment history with the Affordable Housing Initiative

Purpose: Shows Jonathan S. Altman's ongoing off-and-on appointment to the Home Ownership Initiative Committee.

(H1) Page 10 from Charleston, SC City Council minutes October 22, 2024

Mayor Cogswell said, "We have a motion and properly seconded. Any further discussion?"

No one asked to speak.

On a motion of Councilmember Bowden, seconded by Councilmember Brady, City Council voted unanimously to approve the appointments and reappointments to the Home Ownership Initiative Commission:

- a. Homeownership Initiative Commission:
 - i. Michelle Pulk New Appointment
 - ii. Peter Klatka New Appointment
 - iii. Jonathan Altman -- Reappointment
 - iv. Stacey Bailey -- Reappointment
 - v. John Rhoden, Jr. -- Contractor
 - vi. Ruthie Smythe Reappointment
 - vii. Mike Tecosky -- Reappointment

Mayor Cogswell said, "Any of those folks here in the audience today? Please raise your hand. If not, we'll move on to the next one <u>Board of Architectural Review-Large.</u> We have Eddie Bello who is well known, I think, to this body and James Meadors who would be a reappointment. Do I have a motion?"

Councilmember Mitchell said, "So moved."

Councilmember Brady said, "Second."

Mayor Cogswell said, "We have a motion and properly seconded. Any further discussion?"

No one asked to speak.

On a motion of Councilmember Mitchell, seconded by Councilmember Brady, City Council voted unanimously to approve the appointment and reappointment to the Board of Architectural Review-Large:

- b. Board of Architectural Review-Large:
 - i. Eddie Bello New Appointment
 - ii. James Meadors Reappointment

(H2) Jonathan Altman's appointment history with the Affordable Housing Initiative

Members

Joel Adran

Kristin Alexander

Corrie A Altenburg

Laura Altman

Jonathan Altman

Devon Andrews

Dean Porter Andrews

Ross Appel

Jimmy Bailey

Stacey Bailey

Stacey Bailey

Adam Bailey

Capers G Barr III

Brian Bates

Quentin Baxter

Daniel Beck

Eddie Bello

Keith Benjamin

John Bennett

Meredith Berlinsky

Christopher Betros

Cynthia (Cindy) E. Bolt

Stephen Bowden

Stephen Bowden

Lucas Boyd

Jonathan Altman

Current Appointments

Homeownership Initiative Commission
Current Term: Oct 22, 2024 to Oct 22, 2025

Appointment History

Homeownership Initiative Commission 5th Term: Jan 11, 2022 to Oct 22, 2024

Homeownership Initiative Commission 1st Term: Jun 19, 2007 to Jun 18, 2008

Homeownership Initiative Commission 2nd Term: Jan 01, 2015 to Dec 31, 2015

Homeownership Initiative Commission 3rd Term: Jan 01, 2016 to Feb 28, 2017

Homeownership Initiative Commission 4th Term: Mar 01, 2017 to Feb 28, 2018

EXHIBIT I: APPLICATION FOR SETTLEMENT, ESTATE OF SAMUEL H. ALTMAN

Dated December 30, 2022 (showing Jonathan S. Altman's signature and capacity)

Purpose: Shows Jonathan S. Altman's signature and capacity.

COUNTY OF CHARLESTON

EZ FILING PROBATE COURT

APPLICATION FOR SETTLEMENT

IN THE MATTER OF:

CHARLESTON COUNTY, SOUTH CAROLINA

2020F\$1001918 CASE NUMBER: 2020-FS-10-01918

	Decedent)	12/30/2022 1:12 PM	CASE NUMBE	ER: 2020-ES-10-01918	
	The undersigned as the Personal has/have paid all lawful claims andesignated on the Proposal for Decedent. The Personal Representative(s)	gainst the Estate; eith Distribution; and has/h	ner has/have dis	stributed assets or propose	e(s) to distribute as
	□ Proof of Publication □ No P				
		5)		*	
	Proposal for Distribution for a	ssets not yet distribut	ed		
	_	ounting waived by all			
	Proof of Delivery that all requi				•
	 ✓ All required tax returns (included taxes due have been paid. If ✓ Documents with IRS electing 	not, please explain:	eturn, fiduciary	income tax return, Estate	tax return) and any
	The time period for submission of I request that the Court issue Ord the Court may deem applicable at I request that the Court (check allow A. Consider or approve the Post for assets not yet distributed B. Approve the distributions passets and distribute them (FORM 410ES). C. Discharge, or set forth the the release of the Personal D. (Other:)	of claims has expired. ders as appropriate to and proper. Il that apply) ersonal Representative d. reviously made and a to the distributees in I Representative's bo	ve's Accounting authorize the Pethe amount and nination of the a	and, if applicable, the Pro ersonal Representative(s) I manner set forth in the P	oposal for Distribution to transfer title to the roposal for Distribution
			Personal		
	× × × × × × × × × × × × × × × × × × ×		Representative		
SV	ORN to before me this	day of	Signature: Print Name:	Jonathan 8. Altman	
_	20 20 20 20 20 20 20 20 20 20 20 20 20 2		Address:	575 King Street, Suite B	
	Gull & Sun			Charleston, SC 29403	
	ary Public for South Carolina	Tele		(843) 723-9804	
Му	Commission Expires: 020	6[4	(Home): (Cell):	(843) 810-4108	
		•	Email:	jaltman@derfneraltman.	com
				0	
		F	Co-Personal Representative	3-1	25
SW	ORN to before me thisday		Signature:		
	, 20		Print Name:		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
			Address:		7 8938
Not	ary Public for South Carolina	Tele	phone (Work):		3
My commission expires:			(Home):		
			(Cell):		
			Email:		